



Bluebell Railway Preservation Society Deferred Share Purchase Scheme

This is a very exciting time in the Railway's history. Our long held ambition has been to extend the line back to East Grinstead. We are on the brink of making this happen as our Northern Extension Project is well advanced. We do of course need to raise a considerable sum of money.

You may become a shareholder in Bluebell Railway PLC by purchasing shares of £250 or more from the Bluebell Railway Preservation Society (BRPS) through its Deferred Share Purchase Scheme. You may make either a one off payment by cheque or a monthly payment by bank standing order to the Bluebell Railway Preservation Society and in either case the Society will transfer to you some of its own shares. Applications may be made in joint names.

Bluebell Railway PLC shares are not publicly traded. No dividends or distributions may be made to shareholders. However, from time to time the Company may distribute benefits to shareholders in the form of free travel tickets. If benefits are to be given to shareholders they are normally distributed during January or February based on shareholdings at the end of the previous year.

Those using the One Off payment (Section A below) during 2012 or standing orders completed during 2012 (Section B below) will become shareholders in time for the 2013 benefits.

The money raised by the Preservation Society from the sale of shares goes directly to fund the Northern Extension.

To join the scheme please complete the form below and send it to

**The Treasurer, Deferred Share Purchase Scheme
Bluebell Railway Preservation Society
Sheffield Park Station
Uckfield, East Sussex, TN22 3QL.**

Bluebell Railway Preservation Society Deferred Share Purchase Scheme

I/we wish to join the Bluebell Railway Deferred Share Purchase Scheme.

Title: Mr/Mrs/Ms/Miss/..... Full Name: Address: Post Code: Signed Date I already hold shares in Bluebell Railway Plc.	<i>Joint shareholder:</i> Mr/Mrs/Ms/Miss/..... Full Name: Address: Post Code: Signed Date I already hold shares in Bluebell Railway Plc.
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Please complete the above and either A or B below. The minimum purchase in either case is 250 shares.

<p>A One Off Payment I/we wish to purchase ordinary shares of Bluebell Railway Plc at £1 per share and enclose a cheque payable to BRPS for £.....</p>
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<p>B Standing Order Instruction</p> <p>To (your bank) (your bank's) sort code</p> <p>Bank Address..... Post Code</p> <p><i>Either</i> Pay from my account the sum of £31.25 on 1st May 2012 (or on receipt if later) and the same amount on the 1st of each subsequent month until 1st December 2012 inclusive making £250.00 in total.</p> <p><i>Or</i> Pay from my account the sum of £ (at least £25.00) on 1st 2012 (or on receipt if later) and the same amount on the 1st of each month until 1st inclusive making at least £250.00 in total.</p> <p><i>Please delete whichever wording above does not apply</i></p> <p>to the account of Bluebell Railway Preservation Society as follows: NatWest, 1 Muster Green, Haywards Heath, West Sussex RH16 4AP Sort Code: 60 – 10 – 26 Account No: 10072810 Account Name: BRPS Deferred Share Purchase Scheme</p> <p>(Your) Account in the name of</p> <p>(Your) Account Number.....</p> <p>Signed..... Date.....</p>
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